

Partnership: Brookfield Oaktree Holdings, LLC
Unit Class: 6.625% Series A Preferred Units (NYSE: OAK PR A)
CUSIP #: 674001 300
RE: Qualified Notice Pursuant to U.S. Treasury Regulation §1.1446-4

92 Day Qualified Notice

This announcement is Qualified Notice under 1.1446(f)-4 and the Partnership states that the 10% exception applies, as determined under 1.1446(f)-4(b)(3)(ii).

Qualified Notice Posting Date: 2/26/2025