

Partnership: Brookfield Oaktree Holdings, LLC
Unit Class: 6.550% Series B Preferred Units (NYSE: OAK PR B)
CUSIP #: 674001 409
RE: Qualified Notice Pursuant to U.S. Treasury Regulation §1.1446-4

92 Day Qualified Notice

This announcement is Qualified Notice under 1.1446(f)-4 and the Partnership states that the 10% exception applies, as determined under 1.1446(f)-4(b)(3)(ii).

Qualified Notice Posting Date : 05/29/2024