

**Partnership:** Brookfield Oaktree Holdings, LLC  
**Unit Class:** 6.625% Series A Preferred Units (NYSE: OAK PR A)  
**CUSIP #:** 674001 300  
**RE:** Qualified Notice Pursuant to U.S. Treasury Regulation §1.1446-4

**92 Day Qualified Notice**

This announcement is Qualified Notice under 1.1446(f)-4 and the Partnership states that the 10% exception applies, as determined under 1.1446(f)-4(b)(3)(ii).

**Qualified Notice Posting Date:** 05/29/2024